



Rod Maier

Vice President, Policy, Government & Public Affairs

April 2, 2018

Via E-mail

Mr. Bill Miller
Chair, Resource Benefits Alliance and
Chair, Regional District of Bulkley Nechako
37-3rd Avenue
Burns Lake, BC V0J 1E0

Dear Mr. Miller;

Thank you for contacting Chevron Canada and providing us with the latest update on the Northwest Benefits Alliance.

The proposed Kitimat LNG Project (KLNG) is a 50/50 joint venture between Chevron Canada Limited and Woodside Energy International (Canada) Limited through the entire value chain. The project consists of the development of significant natural gas resources found in shale and tight rock formations in the Liard and Horn River Basins located in northeastern B.C.; transportation of that gas across northern B.C. via a third party pipeline and the Pacific Trail Pipeline (PTP) to the Kitimat LNG liquefaction facility at Bish Cove near Kitimat B.C., which will cool the gas into a liquid for shipping as LNG to overseas markets.

The proposed Kitimat LNG project will provide natural gas from northeastern B.C. to overseas customers in a safe and environmentally responsible manner. When completed, the Kitimat LNG Project will provide a clean and reliable energy source while delivering significant benefits to local communities, First Nations, British Columbians and all Canadians. Some of the economic benefits of the project have already begun, such as direct employment, investment in skills training, and revenues to First Nations, local communities, BC and Canadian businesses.

Throughout the current period of pre-construction and site preparation activity, Kitimat LNG has worked with local communities to establish open communication channels and foster mutual understanding by identifying issues and opportunities. Through various joint initiatives and activities, Kitimat LNG has earned broad support from local government and communities across north.

Kitimat LNG has also worked diligently to establish First Nations partnerships, several of which are unique in the Canadian energy industry, including benefit agreements with the Haisla Nation for the LNG Plant, and an agreement with all sixteen First Nations

along the proposed Pacific Trail Pipeline route through the First Nations Limited Partnership (FNLP).

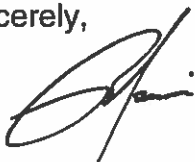
Through ongoing engagement with various Aboriginal and non-Aboriginal communities, Kitimat LNG has identified several key areas for collaboration and social investment. In the last five years, Kitimat LNG has provided significant funding support for northern communities in multiple areas of identified need including STEM education, skills development, trades and technology training, and mental health programs.

Chevron's vision is to be the global energy company most admired for its people, partnership and performance and we sincerely believe we are most successful when all our partners succeed with us. We conduct ourselves with an unwavering commitment to be a partner of choice by building productive, collaborative and mutually beneficial relationships with local communities, First Nations and all levels of Government.

That is why we support the RBA initiative and ongoing discussions with the Province of BC to more effectively and efficiently ensure important community priorities are addressed. Advancing together on these issues will in turn, help ensure that a new LNG industry is successfully developed in British Columbia. We have also shared our support for the RBA initiative with British Columbia. Please feel free to reach out to provide an update on your discussions and any additional support we can provide to these discussions.

We value the continued strong support for the Kitimat LNG project among communities across northern BC. This support is critical to ensuring that we deliver a competitive project that will provide a source of reliable, environmentally responsible energy, while delivering significant benefits to First Nations, local communities, British Columbians and all Canadians for decades to come.

Sincerely,



Rod Maier

cc: Phil Germuth, Vice Chair, Resource Benefits Alliance
Barry Pages, Vice Chair, Resource Benefits Alliance
David Molinski, Team Lead, Chevron
Keith Vorland, Senior Advisor, Chevron